PHIL ISETT, MSOL

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EDUCATION

GENEVA COLLEGE

Beaver Falls, PA

Master of Science, Organizational Leadership (MSOL) GPA: 4.0

Bachelor of Science, Business Administration (BSBA)

Bachelor of Arts, Economics (BA) *Summa Cum Laude* | GPA: 3.98

CERTIFICATION

PROSCI®, INC.

Change Management Practitioner Prosci® Methodologies and Tools 2017 | Warrenton, VA

BACKGROUND

- Led enterprise-level program and process development initiatives for Fortune 500 companies.
- Facilitated strategic-planning workshops for profit and non-profit organizations.
- Conducted organizational culture assessments.
- Developed personnel-preparation campaigns.
- Provided leadership in a broadspectrum of workplace environments, varying in size, structure, culture, and fiscal health.
- Aligned departments and cultivated teams, both onsite and remotely.

SUMMARY

Organizational Development Partner and Facilitator

Extensive and successful Fortune-500 experience in facilitating change management; process diagnosis & improvement; and personnel engagement. Designs and delivers tailored solutions that address organizational goals, cultural development, and team performance.

PROFESSIONAL EXPERIENCE

VICE PRESIDENT, ORGANIZATIONAL CHANGE MANAGER

2021 - Current

Fulton Bank

Corporate | Office of Change Management

Leads Fulton Bank's *Office of Change Management (OCM)*. Consults and collaborates with the organization's Business Lines and Shared Services to create and deliver change solutions that support their business strategies. Promotes a high-performing change management culture through the development and implementation of change management plans, learning programs, methodologies, and tools.

Primary Responsibilities:

- Produces change management strategies and tactics to mitigate employee concerns, maximize engagement, and accelerate adoption
- Assesses organizational risk and change readiness
- Works closely with critical employee-support areas: HR Business Partnerships, Corporate Communications, and Fulton Bank's Center for Learning & Talent Development

SENIOR CHANGE MANAGEMENT PARTNER

2018 - 2021

Fulton Bank

Corporate | Office of Change Management

As a member of the *Office of Change Management (OCM)*, consulted and collaborated with company stakeholders in the development of change management and change leadership initiatives, ensuring the organization maintained high-performance results during times of change.

Notable Accomplishments:

- Led several Transition Teams for the implementation of new systems, including Fulton Mortgage Company's new loan origination system and the organization's workforce time management platform
- Redesigned the OCM's suite of change management tools and intranet site

PROFICIENCIES

- Process Assessment and Development
- · Initiative Implementation Management
- · Cross-Functional Team Facilitation
- · Change Branding and Message Framing
- Employee Engagement
- Presentation Design & Delivery

DEVELOPMENT

EXECUTIVE LEADERSHIP PROGRAM

George Mason University | 2011 Fairfax, VA

LEADERSHIP MENTORING PROGRAM

Time Warner Cable | 2011 Herndon, VA

RECOGNITION



DRAGON AWARD

for Outsourcing Transition Project Time Warner Cable | 2008 Herndon, VA



NATIONAL FINALIST AWARDS

for Film & Video Production The Telly Awards | 1997, 1999 New York, NY



PRESIDENT AND DISTINGUISHED MEMBER AWARDS

Kiwanis Club | 1996 Huntingdon, PA



W.A. BLISS ECONOMICS PRIZE

Geneva College Beaver Falls, PA



THE WALL STREET JOURNAL STUDENT ACHIEVEMENT AWARD

Geneva College Beaver Falls, PA

PROFESSIONAL EXPERIENCE (Continued)



Charter Communications

(formerly Time Warner Cable until May 2016)

Corporate | Shared Services Operational Readiness

Provided (1) customer-support model analysis, definition, planning, and execution for new products, services, and operating procedures, (2) supported process efficiency assessment and policy standardization, and (3) deployed call-center impacting projects and process improvements. Built strong partnerships with Product Management, Learning & Development, Call Center Technology, Interactive Care, and Customer Care Operations.

Notable Accomplishments:

- Pricing & Packaging Transition (2016-17): Supported
 Charter's pricing and packaging structure roll-out to mergeracquired customers from Bright House Networks and Time
 Warner Cable. Within ten months, 43% of customers in
 these footprints were on new plans.
- <u>Customer 360° Suite</u>: Facilitated conceptual design, presentation, and overall program execution for deploying a collection of internally-developed desktop applications for customer support.
- National Credit & Adjustment Policy and Code Standardization (2014-16): Led cross-functional team to standardize company's Residential Customer Care Credit Adjustment Policy. Emphasis placed on real-time customer issue resolution, limits, and coding standards. Realized 15.9% decline in YOY adjustment dollars.

DIRECTOR, CARE STRATEGY & IMPLEMENTATION

2010 - 2013

Time Warner Cable

Corporate | Enterprise Customer Care

Directed corporate team responsible for Residential Customer Care Support Strategy development, deployment, and communications. Activities included (1) customer-support model planning, (2) knowledge content and platform management, (3) desktop applications development, and (4) tools adoption. Led staff of twelve (12) employees.

AFFILIATIONS

J.C. BLAIR MEMORIAL HOSPITAL

Foundation Board, Trustee Board Huntingdon, PA

Dubois Business College

Advisory Board Huntingdon, PA

HUNTINGDON COUNTY BUSINESS & INDUSTRY

Marketing Committee Huntingdon, PA

HUNTINGDON REVITALIZATION & DEVELOPMENT, INC.

Strategic Planning Committee Huntingdon, PA

KIWANIS CLUB OF HUNTINGDON

President, Board Member Huntingdon, PA

VOLUNTEERISM

AWANA YOUTH CLUBS

Huntingdon C&MA Church
Program Support Coordinator | 2017-18
Co-Commander, Instructor | 2016-17
Support Staff | 2015-16
Huntingdon, PA

PROFESSIONAL EXPERIENCE (Continued)

Notable Accomplishments:

- <u>Employee Engagement</u>: Developed tactics to foster greater communication between Enterprise Customer Care's three campuses in Buffalo, NY; Charlotte, NC; and Herndon, VA. Designed "*Plugged In*" Newsletter.
- <u>Digital Conversion Pilot:</u> Designed and implemented a customer-support model for the Digital Conversion Initiative (DCI) Pilot, serving as the blueprint for subsequent migrations. 90k+pilot customers moved to digital services.

DIRECTOR, OPERATIONS SUPPORT

2007 - 2010

Time Warner Cable

Corporate | Residential Customer Care Support Delivery

Provided infrastructure support to Enterprise Customer Care's residential customer operations. Areas of concentration included (1) project/process management, (2) accounting, (3) business measurements, and (4) call center telecom & technology. Led staff of twenty (20) employees.

Notable Accomplishment:

 National Help Desk (NHD) Transition Plan: Over a threemonth period, provided implementation support to migrate outsourced NHD call volume from U.S. and Canadian-based operations to offshore locations. \$7M in savings were realized that same year.

DIRECTOR. PROCESS IMPROVEMENT

2005 - 2006

Adelphia Communications

Corporate | Residential Customer Care

Supported the company's customer satisfaction and performance-improvement strategies and processes. Assessed and addressed performance gaps in four key areas - (1) internal communications, (2) personnel utilization, (3) customer responsiveness, and (4) operational efficiency. Led staff of twenty-eight (28) employees.

Notable Accomplishment:

 Policy Standardization: Assisted in the deployment of sixteen (16) national policies and procedures, standardizing expectations for work-order/payment entry, site-survey processing, credit adjustments, and promotion eligibility.

CONTACT

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PROFESSIONAL EXPERIENCE (Continued)



INTERIM DIRECTOR, CUSTOMER CARE

2004 - 2005

Adelphia Communications

Northeast Region

Reviewed the root causes of process breakdowns, communication deficiencies, and unsatisfactory customer Subsequently, determined and executed strategies to address negative performance drivers.

Notable Accomplishments:

- Northeast Region Standardization Project: Implemented key customer-support procedures. Developed the "Are You Ready?" deployment campaign, which included designing the training materials around this theme.
- Northeast Region Customer Assistance Office (NERCAO): Established a centralized, regional support structure to address escalated customer issues in a timely manner.



GENERAL MANAGER

2002 - 2004

Adelphia Communications

Western PA Area | Blairsville System

Managed a tri-county cable operation with 37k customers and a \$25M annual operating budget. Supported fiscal, technical, customer service, human resources, and marketing functions. Led staff of fifty-three (53) employees.

Notable Accomplishments:

- Northeast Region's PowerPoint\$ Incentive Program: Developed a \$260k initiative to encourage and recognize superior sales and customer retention performance. Over a ten-week period, 3,000 sales/service upgrades were realized, and 3,300 subscribers were retained.
- Western Pennsylvania Area Task Force: Chaired a forum for area field operations, marketing, and affiliated call centers to discuss, debate, and act upon initiatives that would deliver exceptional customer care, maximize revenue, and improve operational efficiency.